

SANGUINE INSTITUTE OF FINANCIAL MARKET (SIFM) Fundamental Analysis Syllabus

1

Introduction to Fundamental Analysis

- 1.1 Formula 72**
- 1.2 Time value of Money**
- 1.3 Capital Structure**
- 1.4 Top Down Approach**
- 1.5 Bottom Up Approach**
- 1.6 80 : 20 Rule**
- 1.7 Great or Good Business**

2

Mindset of an Investor

- 2.1 *Investor vs Speculator***
- 2.2 *Mental Accounting Part- 1,2,3,4***
- 2.3 *Compounding Effect***

3

Being a Value Investor

- 3.1 Benjamin Graham's Principles**
- 3.2 The most important Thing**
- 3.3 Crafting a value Mindset**
- 3.4 Psychology of Investing**
- 3.5 Growth Investing vs Value Investing**

4

How to think about Stock Market

- 4.1 How to create Circle of Competence
- 4.2 How to Analyze the Industry
- 4.3 How to understand NBFC Industry
- 4.4 How to Generate Stock Ideas

5

Understanding Financial Statement

- 5.1 Profit & Loss A/C (Part-1)
- 5.2 Profit & Loss A/C (Part-2)
- 5.3 Balance Sheet
- 5.4 The Cash Flow Statement
- 5.5 How to Read Annual Report

6

Ratio Analysis

- 6.1 Profitability Ratio
- 6.2 Financial Ratio - Liquidity
- 6.3 Solvency Ratio

7

Understanding Business Model

7.1 Checklist - 26 pointers to select stocks

7.2 Cash burning business vs profitable business

7.3 Access Management Quality

7.4 Three Sins of great business

8

Valuation Model

8.1 Discounted Cash Flow